AESDirect/Census Update

Diane Oberg U.S. Census Bureau TSN, June 24, 2015



Census Update

- AES Direct Refactoring
- Accounts
- Reports



Refactoring Goals

- Replace all core AESDirect functionality
- Shut down legacy system next spring
- Make transition as transparent as possible
 - Can access/correct shipments entered from legacy system
 - Working to migrate user profiles if possible
 - User templates will not be migrated
 - No SCAC Code lookup get from Carrier or web search



AESDirect

- AESDirect and AESDirect PCLink
 - Merged into 1 interactive system
 - Not transparent but minimal adjustment by users
- EDI Upload, WebLink
 - Will replace functionality
 - Some user programming changes may be required
- Shipment Manager
 - Available to access shipments that have been submitted or saved in draft form in new system



Next Steps

- Beta Test Portal this summer
- Deploy AES Direct Portal early fall 2015
- EDI, WebLink early spring 2016

Accounts

- Deployment scheduled for 6/27
- For Access to ACE Portal:
 - If you have an Importer Account
 - TAO requests export functionality for relevant EIN(s
 - Reports access for existing EINs enabled without further vetting from Census
 - To add new EIN(s) to existing account
 - TAO adds the additional EIN(s) to the Top Account
 - Requests reports access for these EIN(s)
 - Vetted by Census



Accounts

- To establish new account
 - Single EIN: Register for ACE and a new Top Account and TAO will be created
 - Multiple EIN: Register for ACE and a new Top Account and TAO will be created and TAO must add additional EIN(s)
 - Reports access must be requested for all EIN(s) associated with new accounts
- Will see link to Census.gov website
 - Complete and submit Certificate of Authority & email/fax to Census
 - For security, Census may request additional information
- Manual Verification Process prior to granting access to accounts – will be notified when approved



AES Direct Accounts

- Legacy accounts will NOT be migrated
- Users without ACE accounts may establish are encouraged to establish them prior to fall deployment

AESDirect Accounts

- Filers not wanting report access:
 - Register for ACE Account and able to file immediately once Portal functionality is deployed
 - Certificate of Authority is not needed for filing
 - Will continue to have access to Shipment Manager

Reports

- Deployment scheduled for June 27
- Filers and USPPIs can view:
 - All information they filed
 - All information filed on their behalf
 - For routed transactions see those elements they provided
- Free with no limitation on how often you can obtain reports
- Data available for 5 years plus current
- On demand and scheduled reports with customizable features



Want to Learn More?

- Go to <u>www.census.gov/aes</u>
 - Click on "Get Email Updates"
 - Can sign up to receive
 - AES Broadcasts
 - Global Reach Blogs
 - TradeSource newsletters
 - Training and other resources
 - User guides will also be available



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Questions?

